

Dear Salmon Lovers

A new fast-casual seafood concept is swimming around the world!

FRESH • NORWEGIAN • SALMON

WHY PINK FISH?



From FJORD To FORK







THE VISION

To be the new game changer within the fast-casual sector - bringing high quality & contemporary salmon dishes out to our customers world wide, and challenging consumer eating habits.

PINK FISH[™] is an international well known brand in 2027 aiming for +500 restaurants





THE IDEA

Our business idea is to develop, implement and operate 'the world's' first genuine fast casual seafood chain based on Norwegian salmon.

Premium Norwegian salmon is the hero ingredient & recipes from Co-founder and World Champion Chef in Bocuse d'Or 2009 Geir Skeie

- We are where urban people are
- We are insight driven
- Our concept is based on the market needs in an **underdeveloped category within the food & beverage market**
- Diversification of salmon/seafood use in the fast-food segment, delivers on a need and wish to eat healthier and more sustainable, but also the increased need for food traceability



OUR MENU



BRAND PILLARS - MENU



Fast-casual menu with 3 global taste sensations, served 5 ways

SALMON IS THE MAIN	FIVE MENU ITEMS WITH FOUR DIFFERENT	BREAKFAST MENU + OWN LABELLED
INGREDIENT	VARIATIONS	SNACKS & DRINKS
Norwegian salmon is the hero ingredient Other seafood with local and seasonal adaptions will also be used	 Standardised fast menu: ✓ 3 X global taste: Asian, American, European and a DIY customisation alternative ✓ 5 ways: salads,raw/poke's, burgers, wraps and pots & soups 	Complementary breakfast menu ✓ Salad/wraps ✓ Bagels & Savory waffles ✓ Youghurts & porridges • Own labeled snacks and beverages.

SALAD/WRAP



HOT POT





SLAN ALCREEN CORES OPEAN H DALL &



RAW





- Pink Fish aims to make tasty seafood dishes more accessible world-wide and challenge consumer eating habits – in a new innovative fast-casual format.
- Taste is our top priority. Our guests should eat at Pink Fish because they love the food – OMG3, health and sustainability is a bonus
- We want to **engage**, interact and understand our customers behaviour and needs





Pink Fish APP - 360° customer engagement before, during and after visit



Loyalty program Including rewards, dialogue and customer recognition

Pre-order via app To go straight to collection point

Order history Memory of guests' preferences

Recommendations of dishes Based on previous meals and "meal of the month"

Integrated customer data Data from digital user platforms are directly integrated into Pink Fish's business system





Social media behavior Through the app it is possible to share the Pink Fish experience

Integrated payment solutions

Payment system where solutions such as Vipps, can be used

PINK FISH & SUSTANABILITY





PACKAGING PACKAGING PACKAGING PACKAGING PLASTIC! All packaging is 100% COMPOSTABLE OR BIO-DEGRADABLE

NO USE OF





SUSTAINABILITY



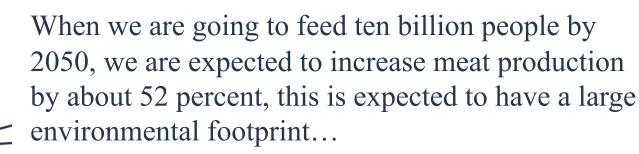


- More of the future protein must come from the sea.
- We need more protein when the world's population increases by one billion.
- Cattle and other livestock need a lot of agricultural land, and our environmental footprint is rapidly increasing

SUSTAINABILITY

BURGER





It's possible to save a land area, the size of China if we replace just a small part of our meat production with sea food

SUSTAINABILITY

- The expansion of agriculture all over the world drives a dramatic extinction of the entire ecosystems.

- Aquaculture gives us a method to lower the pressure on our natural landscapes, outskirts and wildlife







TRACEBILITY & FOOD WASTE





- Norwegian farmed Salmon are 100 % traceable from egg to fork
 Pink Fish only uses ASC certified salmon – meaning the highest standard within Salmon farming
 - There is a demand and more focus from the consumers regarding traceable food

We see that consumers are starting to become more aware of sustainability, and are taking environmental decisions...

but they still say one thing and do another when it comes to healthy choices – that's why taste is so important!

Sustainable "behaviour" among the consumers is somewhat slower than we expected, **but plastic engages!!**



It is just a matter of time before this accelerates, and demand of seafood F&B concepts will be higher than traditional fast-food & burger joints...

Pink Fish is in a good position to play an important role



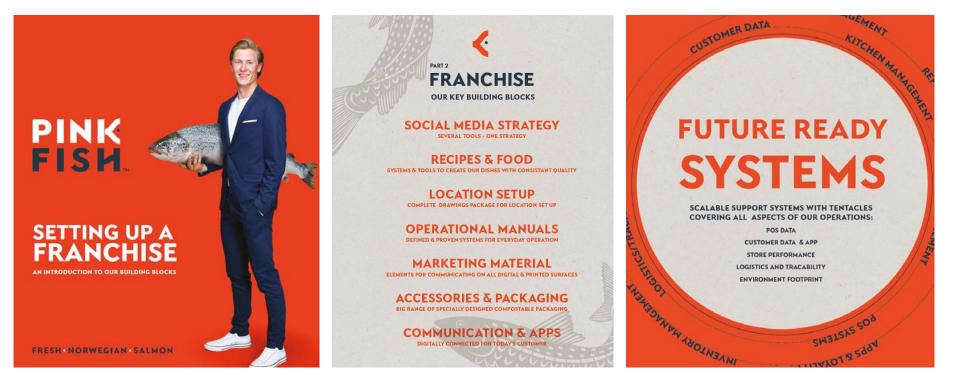
7 restaurants Q2, 2019

- Norway 4 x Oslo
 - 1 x Bergen
 - 1 x Stavanger airport
- Singapore

 1 x Jewel Changi Airport
 2-3 x pipeline (Q4 2019 Q1 2020)
- US NYC 2020 Q2
- SE Asia & China 2020 →



INTERNATIONAL GROWTH, FRANCHISE & JV PARTNERS





Pink Fish is developed from day one to be:

- ✓ A fast casual Seafood Chain;
- ✓ Scalability;
 - BOH & BI systems
 - Operation & Brand standards
- ✓ Rapid growth & International establishment;
- ✓ PINK FISH is future ready & focus and deliver on sustainability
- Salmon Co has the knowledge and HQ to implement the Pink Fish's growth strategy.

"Pink Fish will be a game-changer within the fast casual seafood market, where we make high quality Norwegian Salmon dishes readily available to our customers"



















PINK FISH was shortli nominated for RLI (Ret International) Most Innovative Food Concept in this years

Concept in this years Awards 2019!







VINNER OF THE RLI AWARD MOST INNOVATIVE FOOD & BEVERAGE CONCEPT 2019.

THANK YOU



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